



(ASX: GMN)

28 May 2020

Lapse of Unlisted Options

Gold Mountain Limited (**GMN** or **Company**) advises that 7,138,461 Unlisted Options (Code: GMNAC) over fully paid ordinary shares in the Company (exercise price \$0.10, expiry 27 May 2020) have lapsed in accordance with the terms of the option.

Below is a summary of the Company's quoted and unquoted securities as at 28 May 2020 following the lapse of options referred to above.

Number	Class	Exercise price
Quoted Securities		
650,506,269	Ordinary shares (GMN)	N/A
Unquoted Securities		
2,000,000	26/7/2021 options (GMNAD)	\$0.15
7,800,000	26/7/2021 ESOP options (GMNAE)	\$0.15
9,866,669	28/8/2020 options (GMNAC)	\$0.10
31,616,667	3/12/2020 options (GMNAC)	\$0.10
7,911,539	16/3/2021 options (GMNAC)	\$0.10
10,148,462	1/3/2021 options (GMNAC)	\$0.15
7,138,461	27/5/2021 options (GMNAC)	\$0.15
9,866,669	28/8/2021 options (GMNAC)	\$0.15
56,616,667	3/12/2021 options (GMNAC)	\$0.15
12,911,539	16/3/2022 options (GMNAC)	\$0.15

For and on behalf of the Board

Eric Kam
Company Secretary