

ASX:GMN

17 March 2020

### Cleansing Statement – s.708A Corporations Act

This notice is given by Gold Mountain Limited (“**GMN**” or “**Company**”) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”).

The Company confirms that it has on 16 March 2020 lodged Appendix 2A for the issue of 15,823,077 ordinary shares (“**Shares**”) and 20,823,078 share options (“**Options**”) in the Company.

The Company advises that:

- a) The 20,823,078 Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M as they apply to GMN, and section 674 of the Corporations Act; and
- c) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of the sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by GMN under section 708A(6)(e) of the Corporations Act.

*For and on behalf of the Board*

Eric Kam  
Company Secretary  
(M) 0403 551 819