

GOLD MOUNTAIN LIMITED

(ABN 79 115 845 942)

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ASX RELEASE

12 May 2017

Exercise of Unlisted Options

Gold Mountain Limited (**GMN** or **Company**) is pleased to advise that 750,000 unlisted Options exercisable at \$0.055 were exercised raising additional \$41,250.00 towards the general working capital of Company.

Appendix 3B reflecting the changes in capital structure will be released following this announcement.

For and on behalf of the Board

Eric Kam Company Secretary