



(ASX:GMN)

26 February 2015

Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

Dear Sir

**“Cleansing Statement”
Issue of Placement Shares**

Gold Mountain Limited (“**GMN** or **Company**”) advises that 28,103,300 new fully paid ordinary shares (“**Shares**”) in the Company have been issued via a placement at a price of \$0.03 per share to sophisticated investors, raising a total of \$843,099.00.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**the Act**”) that:

- a) 8,103,300 of the Shares are issued without disclosure to investors under Part 6D.2 of the Act;
- b) As at the date of this notice, GMN has complied with the provisions of Chapter 2M as they apply to GMN, and section 674 of the Act; and
- c) As at the date of this notice, there is no information that is ‘excluded information’ within the meaning of the sections 708A(7) and 708A(8) of the Act which is required to be disclosed by GMN under section 708A(6)(e) of the Act.

For and on behalf of the Board

Eric Kam
Company Secretary
(M) 0403 551 819