



ACN 115 845 942

**Attn. Company Announcements Office**  
Australian Securities Exchange

22 February 2013

**Information required under ASX Listing Rule 3.10.5A**

Commissioners Gold Limited (CGU) (**Company**) provides the information required under ASX Listing Rule 3.10.5A as follows:

- a) Dilution to existing shareholders as a result of yesterday's issue under Listing Rule 7.1A is 9.05%, dilution to existing shareholders as a result of the issue under Listing Rule 7.1 is 4.64% and the total dilution to existing shareholders is 12.90%

Further details of the percentage of issued capital post the LR 7.1A share placement held by the pre-placement security holders and new security holders are as follows:

Pre-placement security holders who did not participate in the placement	99.4%
Pre-placement security holders who did participate in the placement	0.6%
Participants in the placement who were not previously security holders	84.6%

- b) The Company issued shares under LR 7.1A as a placement as it was considered to be a cost efficient mechanism for raising funds. The placement represented the shortfall amount under a Share Purchase Plan offered to all pre-placement security holders.
- c) No underwriting arrangements were in place for the placement, and
- d) No fees were paid, but commission of \$6,020 was incurred in connection with the issue.

Yours faithfully

*Keith Taylor*

**K R Taylor**  
Company Secretary