



MARKET RELEASE

30 August 2011

Commissioners Gold Limited

PRE-QUOTATION DISCLOSURE

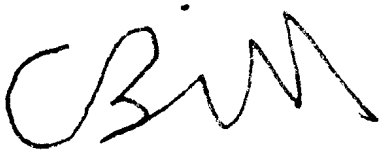
Commissioners Gold Limited was admitted to the Official List of ASX Limited on Tuesday, 30 August 2011.

Official Quotation of the Company's securities will commence at 11.00 am E.S.T. on Friday, 2 September 2011.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. An updated pro forma balance sheet as at 30 June 2011 based on actual funds raised under the prospectus.
4. An updated statement of commitments based on actual funds raised under the prospectus.
5. A statement confirming the issue of securities to parties named in the prospectus.
6. Tenements update.
7. A statement setting out the number of securities subject to escrow and voluntary escrow and the escrow period applied to those securities.
8. The full terms and conditions of the employee share option plan.
9. Securities trading policy.
10. Financial reports for the financial years ended 30 June 2010, 30 June 2009 and 30 June 2008.
11. Constitution.
12. Appendix 1A – ASX Listing application and agreement.

Security Code: CGU

A handwritten signature in black ink, appearing to read 'CBM'. The letters are stylized and connected, with a small dot above the 'i' in 'Bill'.

Cameron Bill
Adviser, Listings (Sydney)