

**ASX Circular****Date:** 30 August 2011**Key topics**

1. Commissioners Gold Limited
2. ASX Code: CGU
3. Quotation Commences: 11.00 am E.S.T. on Friday, 2 September 2011.

**Reading List**

Client Advisers  
 Corporate Advisory  
 DTR Operators  
 Institutions  
 Listing Officers  
 ASX Settlement Participants  
 Office Managers  
 Operations Managers (back office)  
 Research Analysts  
 Share Registries  
 ASX Clear Participants  
 Market Participants

**Authorised by**

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No responsibility is accepted for any inaccuracies contained in the matter published.

## COMMISSIONERS GOLD LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Commissioners Gold Limited (the "Company") was admitted to the Official List of ASX Limited on Tuesday, 30 August 2011.

Official quotation of the Company's securities will commence on Friday, 2 September 2011.

<u>Quoted Securities:</u>	25,837,300 fully paid ordinary shares
<u>ASX Code:</u>	CGU
<u>Time:</u>	11.00 am E.S.T.
<u>Date:</u>	2 September 2011
<u>ASX Trade Abbreviation:</u>	COMMGOLD
<u>ISIN:</u>	AU000000CGU4
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	Suite 18, 47 Neridah Street CHATSWOOD NSW 2067 Telephone: (02) 9410 3445 Facsimile: (02) 9410 0458
<u>Company Secretary:</u>	Keith Taylor
<u>Share Registry:</u>	Boardroom Pty Ltd Level 7, 207 Kent Street SYDNEY NSW 2000
<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.

<u>State of Incorporation:</u>	New South Wales
<u>Dividend Policy:</u>	Refer to pages 10, 102 and 103 of the prospectus.
<u>Activities:</u>	Mineral exploration for gold in New South Wales.
<u>ASX Restricted Securities:</u>	<p>6,312,392 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>2,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 22 December 2010.</p> <p>750,000 unquoted options exercisable at \$0.25 each on or before 31 December 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p> <p>750,000 unquoted options exercisable at \$0.30 each on or before 31 December 2015 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.</p>

For further information please refer to the Company's prospectus dated 23 March 2011 and supplementary prospectus dated 22 June 2011.